



ALLIANCE HEALTHCARE GROUP LIMITED

(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

VARIANCES BETWEEN THE UNAUDITED FULL YEAR FINANCIAL RESULTS ANNOUNCEMENT AND AUDITED FINANCIAL STATEMENTS IN RESPECT OF THE FINANCIAL YEAR ENDED 30 JUNE 2020

The board of directors of Alliance Healthcare Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s unaudited full year financial results announcement for the financial year ended 30 June 2020 (“**FY2020**”) released by the Company on 27 August 2020 (the “**Unaudited Full Year Financial Results**”).

Pursuant to Rule 704(5) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Section B: Rules of Catalyst (“**Catalist Rules**”), the Company wishes to announce that, subsequent to the release of the Unaudited Full Year Financial Results, certain items were adjusted and/or reclassified in the financial statements of the Group and the Company.

The details and clarification of the variances are summarised below.

Statements of Financial Position as at 30 June 2020

	Company		Variance S\$	Explanation
	Unaudited S\$	Audited S\$		
EQUITY AND LIABILITIES				
<u>Non-current liabilities</u>				
Loans and borrowings	2,274,953	2,214,953	(60,000)	Reclassification of S\$60,000 from non-current portion to current portion
Total non-current liabilities	2,295,415	2,235,415	(60,000)	Result of the above adjustment
<u>Current liabilities</u>				
Loans and borrowings	151,357	211,357	60,000	Reclassification of S\$60,000 from non-current portion to current portion
Total current liabilities	2,984,933	3,044,933	60,000	Result of the above adjustment



ALLIANCE HEALTHCARE GROUP LIMITED

(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

Consolidated Statement of Cash Flows for FY2020

	Group		Variance S\$	Explanation
	Unaudited S\$	Audited S\$		
<i>Cash flows from operating activities</i>				
Trade and other payables	417,826	396,866	(20,960)	Reclassification from "trade and other payables" to "movements in amount due to related parties" of (S\$46,540) and "movements in amount due to directors" of S\$67,500
Net cash flows from operations	4,511,721	4,490,761	(20,960)	Result of the above adjustment
Net cash flows from operating activities	4,192,199	4,171,239	(20,960)	Result of the above adjustment
<i>Cash flows from financing activities</i>				
Movements in amount due to related parties	(78,830)	(125,370)	(46,540)	Reclassification from "trade and other payables" to "movements in amount due to related parties" of (S\$46,540)
Movements in amount due to directors	(33,750)	33,750	67,500	Reclassification from "trade and other payables" to "movements in amount due to directors" of S\$67,500
Net cash flows from financing activities	166,699	187,659	20,960	Result of the above adjustments



ALLIANCE HEALTHCARE GROUP LIMITED

(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

Segmented revenue and results for operating segments (of the group) for FY2020

	Group		Variance S\$	Explanation
	Unaudited S\$	Audited S\$		
<i>Other material items and reconciliations</i>				
<i>Expenditures for property, plant and equipment</i>				
- Pharmaceutical services	106,367	163,767	57,400	Inclusion of acquisition of certain property, plant and equipment by means of finance leases (non-cash transactions)
- Others	117,753	297,753	180,000	
Group	1,030,107	1,267,507	237,400	Result of the above adjustment

BY ORDER OF THE BOARD

BARRY THNG LIP MONG
Executive Chairman and CEO

30 September 2020

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") in accordance with Rule 226(2)(b) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.